

Your financial to-do list

Five quick tasks to help your future self

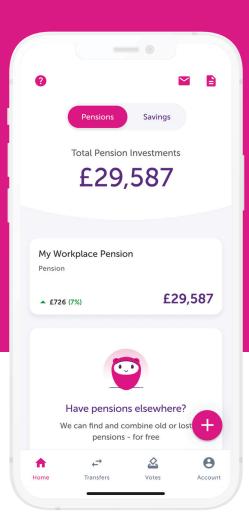
1

Download the NatWest Cushon App

Paper documents? In 2025? You must be joking! Ditch the clutter and bring your savings online.

Scan this QR code or search your app store for 'NatWest Cushon'. To log in, find your PIN in your welcome pack or call us to reset it.







2

Combine your pension pots

Transfer any old pensions to NatWest Cushon and keep them in one place. Our friendly digital assistant, Iris, can track down your old pensions using just your work history.

3

Review how much you save

Could you afford to save a little more each payday? A small increase now can have a big impact over your lifetime.

4.

Add your pension beneficiaries

Choose who would inherit your savings if the worst were to happen. Hopefully unnecessary but better safe than sorry!

Nominate Beneficiaries I would like to nominate the following beneficiaries to receive any pension benefits payable in the event of my death. This nomination shall apply to all of the pension pots I hold within John Smith Edit M Jane Smith + Add new nominee Did you know? You can add beneficiaries in the NatWest Cushon app! CANCEL NEXT

5.

Consider your targets and timelines

How much will you need in later life, and are you on track to meet the goal? If you don't know, your app has tools to help.

More? You want more?

Good for you! Register for our feel good finance webinar for even more ways to get financially fit.

Tomorrow begins today

The value of your investments can go down as well as up which means you may get back less than

you put in. We do not provide financial advice.

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